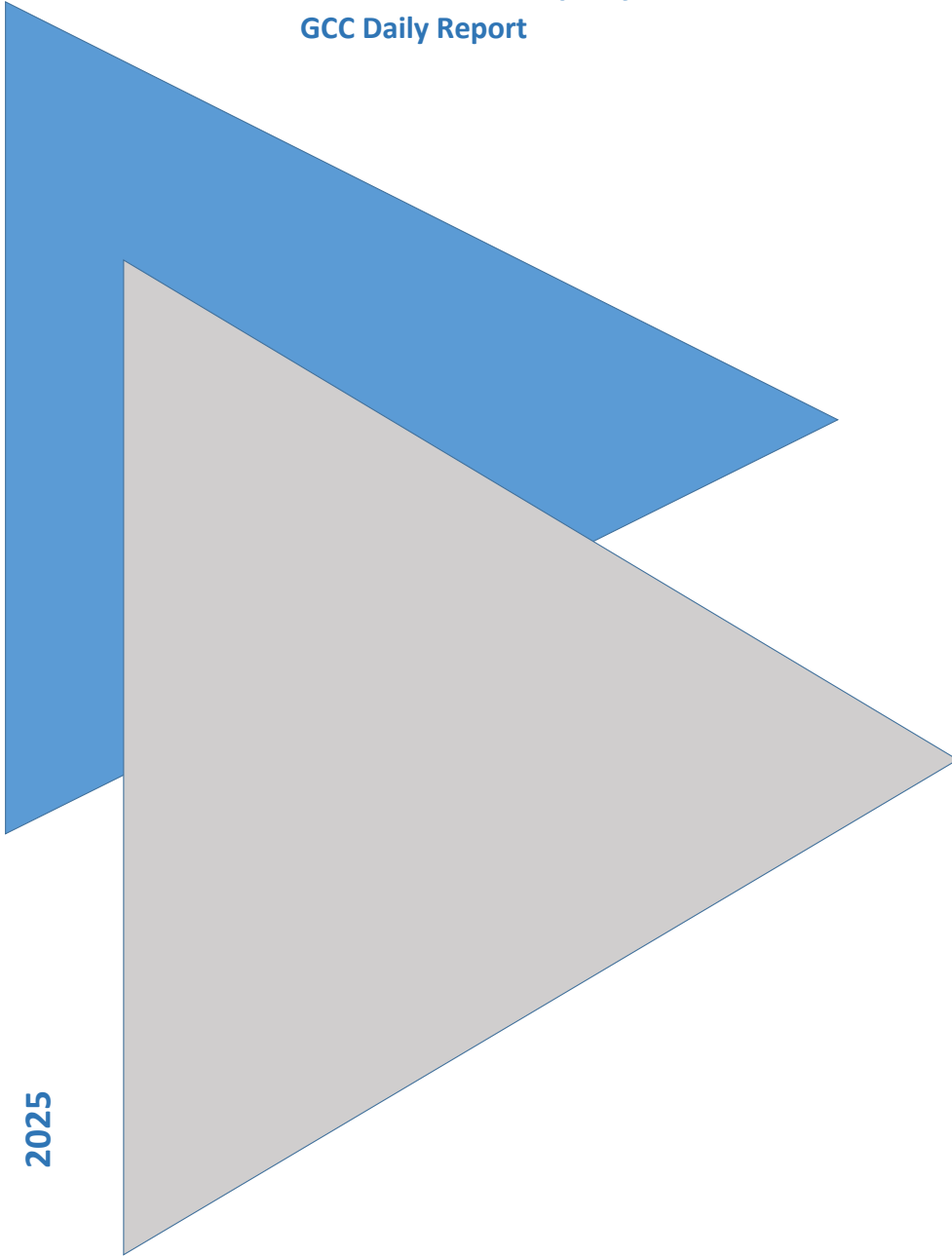


Financial Services Company
GCC Daily Report



2025

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FSC Daily Report

24/03/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,689.85	(0.1)	(0.5)	21.6	21.3	3.5	3.0	1.79%
MSCI Emerging Markets Index	1,131.38	(0.8)	5.2	15.3	15.1	1.8	1.7	2.69%
MSCI FM FRONTIER MARKETS	569.66	(0.2)	6.9	-	12.1	1.6	1.6	4.18%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	582.94	(0.3)	2.4	10.8	13.9	1.6	1.7	4.18%
Muscat Stock Exchange MSX 30 Index	4,388.43	(0.1)	(4.1)	9.5	12.5	0.9	0.8	6.25%
Tadawul All Share Index	11,749.68	0.5	(2.4)	17.8	22.2	2.3	2.3	3.73%
Dubai Financial Market General Index	5,080.09	(0.4)	(1.5)	9.0	11.3	1.4	1.1	4.84%
FTSE ADX GENERAL INDEX	9,371.30	0.0	(0.5)	20.8	21.7	2.5	2.4	2.28%
Qatar Exchange Index	10,185.70	(0.8)	(3.6)	11.3	14.1	1.2	1.5	4.86%
Bahrain Bourse All Share Index	1,951.62	(0.7)	(1.7)	14.6	11.2	1.4	0.9	9.10%
Boursa Kuwait All Share Price Return Ir	8,021.04	0.4	8.9	13.3	20.9	2.0	1.6	2.91%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	588.57	(0.8)	3.4	16.1	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	735.36	(0.9)	4.4	15.7	16.8	1.8	1.7	0.00%
Nikkei 225	37,608.49	(0.2)	(5.7)	19.3	25.5	1.9	1.9	1.85%
S&P/ASX 200	7,936.89	0.1	(2.7)	19.8	19.3	2.2	2.2	3.75%
Hang Seng Index	23,905.56	0.9	19.2	12.0	11.0	1.3	1.1	3.64%
NSE Nifty 50 Index	23,658.35	1.3	0.1	21.7	23.9	3.4	3.3	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	184.19	(0.6)	8.4	15.4	16.3	2.2	2.0	3.09%
MSCI Emerging Markets Europe Index	137.80	(2.7)	16.4	10.3	7.2	1.3	1.0	3.59%
FTSE 100 Index	8,653.84	0.1	5.9	13.1	14.1	1.9	1.8	3.64%
Deutsche Boerse AG German Stock Inc	22,957.22	0.3	15.3	16.8	15.5	1.9	1.7	2.47%
CAC 40	8,035.35	(0.1)	8.9	16.2	16.1	2.0	1.8	3.06%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,617.11	0.1	(3.6)	24.3	23.9	4.7	4.2	1.39%
S&P 500 INDEX	5,667.56	0.1	(3.6)	24.3	23.8	4.9	4.4	1.35%
Dow Jones Industrial Average	41,985.35	0.1	(1.3)	22.1	21.3	5.4	4.7	1.69%
NASDAQ Composite Index	17,784.05	0.5	(7.9)	33.5	39.1	6.4	6.0	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	558.22	-0.3	1.6	-32%	145%
Gold Spot \$/Oz	3,030.15	0.3	15.5	-1%	188%
BRENT CRUDE FUTR May25	72.55	0.5	-1.8	-14%	56%
Generic 1st'OQA' Future	73.48	-0.5	-3.4	-42%	298%
LME COPPER 3MO (\$)	9,855.50	-0.8	12.4	-9%	128%
SILVER SPOT \$/OZ	33.20	0.5	14.9	-5%	177%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,388.43							
Change	-4.72	-0.11%						
Previous Close	4,393.15		Financial Sector	7,653.36	7,689.69	-0.47%	-1.12%	-0.94%
Open	4,393.15		Industry Sector	5,532.07	5,622.87	-1.61%	-5.15%	4.96%
Day's High	4,407.61		Services Sector	1,610.52	1,612.73	-0.14%	-1.37%	-7.61%
Day's Low	4,377.17							
YTD Change	-4.11%							
Volume Mn	38.43							
MSX30 Value Traded Mn	5.68							
Traded Securities	50							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL ANWAR CERAMIC	0.120	5.26%	JAZEERA STEEL PRODUCTS	0.363	-9.93%	ASYAD SHIPPING	0.123	13156.14
GULF INTERNATIONAL CHEMICALS	0.076	4.11%	OMAN CEMENT	0.418	-9.91%	OQ BASE INDUSTRIES	0.101	5343.88
CONSTRUCTION MATERIAL INDUSTRIE	0.085	3.66%	AHLI BANK	0.155	-7.19%	OQ GAS NETWORKS	0.133	4354.07
AL SHARQIYA INVESTMENT HO.	0.075	2.74%	AL MAHA PETROLEUM PRODUCTS MARKET	1.020	-3.77%	SOHAR INTERNATION	0.130	4146.50
SOHAR INTERNATIONAL BANK	0.130	2.36%	THE PEARL REIF	0.116	-3.33%	BANK MUSCAT	0.261	2580.86

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,749.68		Tadawul Banks	12,874.59	12,752.78	0.96%	-0.49%	0.61%
Change	54.91	0.47%	Tadawul Energy	4,909.75	4,899.85	0.20%	0.54%	-4.52%
Previous Close	11,694.77		Tadawul Utilities	11,536.83	11,544.90	-0.07%	0.39%	-10.40%
Open	11,711.67		Tadawul Telecom	8,672.84	8,587.54	0.99%	-0.33%	-2.47%
Day's High	11,758.19		Tadawul Insurance	9,398.91	9,348.50	0.54%	-1.00%	-6.95%
Day's Low	11,669.54		Tadawul Retailing	7,634.73	7,581.37	0.70%	-0.26%	-3.30%
YTD Change	-2.38%		Tadawul Food & Beverages	5,625.72	5,675.45	-0.88%	-0.10%	-5.10%
Volume Mn	138,541.02		Tadawul Media	21,832.64	21,729.69	0.47%	-0.42%	-14.42%
Value Traded Mn	5,679.97		Tadawul Materials	5,189.15	5,150.68	0.75%	0.53%	-0.73%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	13,736.02	13,715.70	0.15%	1.37%	-9.87%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL BUILDING AND MARKET	173.8	8.63%	MOBI INDUSTRY CO	14.60	-7.83%	AL-BAHA DEVELOPMI	0.37	15830.67
NASEEJ INTERNATIONAL TRADING	90.5	7.74%	MIDDLE EAST SPECIALIZED CABL	37.85	-3.69%	SAUDI ARABIAN OIL C	25.85	4724.83
EAST PIPES INTEGRATED CO FOR	150	4.60%	SAUDI REAL ESTATE CO	23.66	-3.27%	AL RAJHI BANK	100.00	3190.71
BAWAN CO	48.3	3.32%	NATIONAL GAS & INDUSTRIALIZA	92.40	-3.25%	DAR AL ARKAN REAL	20.10	2096.74
YAMAMA CEMENT CO	39.3	3.15%	ARABIAN PIPES CO	10.74	-3.24%	ELECTRICAL INDUSTR	6.00	2094.18

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,080.09							
Change	-19.71	-0.39%						
Previous Close	5,099.80		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,102.89		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,125.70		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,073.58		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	141,282.18		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	838.85		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL CEMENT CO	3.7	3.06%	COMMERCIAL BANK OF DUBAI	6.71	-8.08%	DRAKE & SCULL INTEI	0.36	43,697.20
EMAAR DEVELOPMENT PJSC	12.45	2.47%	MASHREQBANK	240	-3.42%	DUBAI ELECTRICITY &	2.47	18,548.07
BHM CAPITAL FINANCIAL SERVIC	1.73	2.37%	ARAMEX PJSC	2.75	-3.17%	GULF NAVIGATION H	4.91	10,848.86
DRAKE & SCULL INTERNATIONAL	0.362	2.26%	EMIRATES NBD PJSC	19.65	-1.50%	UNION PROPERTIES F	0.57	9,439.13
DUBAI ELECTRICITY & WATER AU	2.47	1.65%	DUBAI ISLAMIC INSURANCE CO	0.36	-1.37%	SHUAA CAPITAL PSC	0.23	6,991.19

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,371.30							
Change	2.87	0.03%						
Previous Close	9,368.43		Financial	16,854.93	16,839.63	0.09%	0.09%	-1.78%
Open	9,368.43		Telecommunication	4,287.59	4,293.07	-0.13%	-0.13%	4.66%
Day's High	9,385.17		Consumer Services	9,176.17	9,276.69	-1.08%	-1.08%	-5.75%
Day's Low	9,363.10		Basic Material	4,397.97	4,334.19	1.47%	1.47%	-8.85%
YTD Change	-0.51%		Industrials	2,479.77	2,497.59	-0.71%	-0.71%	-4.03%
			Utilities	12,316.33	12,435.52	-0.96%	-0.96%	1.97%
Volume Mn	572,911.76		Energy	2,155.68	2,164.46	-0.41%	-0.41%	-4.70%
Value Traded Mn	1,466.90		Health Care	2,123.05	2,091.83	1.49%	1.49%	-4.75%
Traded / Listed Stocks	73	84	Real Estate	12,567.29	12,334.24	1.89%	1.89%	-3.51%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL AIN AHLIA INS. CO.	30	9.09%	GULF CEMENT CO	0.64	-8.57%	ESHRAQ INVESTMEN	0.38	72087.90
RESPONSE PLUS HOLDING PJSC	4.13	5.90%	ALKHALEEJ INVESTMENT	3.81	-5.46%	MULTIPLY GROUP	1.70	27589.09
ESHRAQ INVESTMENTS PJSC	0.382	3.52%	SHARJAH CEMENT & INDUS DEVEL	0.65	-5.11%	ABU DHABI NATIONA	0.53	13321.62
GULF MEDICAL PROJECTS	2.12	3.41%	APEX INVESTMENT CO PSC	3.82	-4.26%	ALPHA DHABI HOLDI	10.80	6207.31
FERTIGLOBE PLC	2.15	3.37%	GHITHA HOLDING PJSC	17.12	-3.71%	BOROUGE	2.40	5929.53

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,185.70							
Change	-81.91	-0.80%						
Previous Close	10267.61		Total Return	23,968.65	24,161.41	-0.80%	-1.16%	-1.45%
Open	10267.61		Rayan Islamic	4,858.02	4,894.92	-0.75%	-0.94%	-0.73%
Day's High	10307.11		All Share	3,736.38	3,763.65	-0.72%	-1.12%	-1.59%
Day's Low	10170.96		Banks & Finance	4,536.46	4,570.46	-0.74%	-1.51%	-3.20%
YTD Change	-0.03645695		Industrials	4,272.33	4,323.26	-1.18%	-1.15%	-1.21%
Volume Mn	120.816		Transportation	5,633.54	5,603.97	0.53%	0.67%	3.80%
Value Traded Mn	305.383		Real Estate	1,575.41	1,586.01	-0.67%	-0.95%	0.29%
Traded / Listed Stocks	20	51	Insurance	2,279.79	2,289.52	-0.42%	-1.11%	-2.21%
			Telecommunications	1,944.11	1,982.72	-1.95%	-1.55%	-0.76%
			Consumer Goods	7,835.85	7,833.49	0.03%	0.03%	2.17%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	2.25	2.75%	QATAR CINEMA & FILM DISTRIB	2.41	-5.57%	EZDAN HOLDING GRC	0.99	22249.36
QLM LIFE & MEDICAL INSURANCE	1.95	1.83%	OOREDOO QPSC	11.59	-2.28%	QATAR ALUMINIUM N	1.30	16821.94
ZAD HOLDING CO	15.14	1.34%	AL FALEH EDUCATION HOLDING	0.71	-2.07%	AL RAYAN BANK	2.28	11047.80
EZDAN HOLDING GROUP	0.99	1.12%	QATAR INTERNATIONAL ISLAMIC	10.15	-2.03%	ESTITHMAR HOLDING	2.25	10478.81
GULF WAREHOUSING COMPANY	3.05	0.86%	INDUSTRIES QATAR	12.90	-1.98%	MESAIEED PETROCHE	1.42	7645.03

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,951.62							
Change	-13.96	-0.71%						
Previous Close	1,965.58		MSCI Bahrain	158.02	159.01	-0.62%	-0.62%	-0.18%
Open	1,966.17		MSCI Bahrain Domestic Islamic	61.92	62.24	-0.53%	-0.52%	-0.47%
Day's High	1966.170		MSCI Bahrain Net TR USD	435.65	435.60	0.01%	0.00%	0.77%
Day's Low	1948.140							
YTD Change	-1.73%							
Volume Mn	1,521.53							
Value Traded Mn	0.794							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BMMI BSC	0.45	7.14%	ARAB BANKING CORP BSC-\$US	0.33	-9.76%	GFH FINANCIAL GROU	0.32	95814.85
BBK BSC	0.51	2.02%	BAHRAIN NATIONAL HOLDING	0.48	-4.00%	AL SALAM BANK BSC	0.20	158.65
NATIONAL BANK OF BAHRAIN BSC	0.50	0.20%	ALUMINIUM BAHRAIN BSC	1.12	-1.75%	ALUMINIUM BAHRAI	1.12	144.44
-	-	-	AL SALAM BANK BSC	0.20	-1.00%	NATIONAL BANK OF B	0.50	88.61
-	-	-	-	-	-	BBK BSC	0.51	70.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,021.04							
Change	35.68	0.45%	Industrials	742.32	739.12	0.43%	-2.69%	2.58%
Previous Close	7,985.36		Banks	2,041.02	2,022.84	0.90%	0.59%	12.78%
Open	8,000.47		Consumer Service	946.62	954.85	-0.86%	-8.66%	-5.21%
			Technology	1,083.97	1,076.70	0.68%	-32.88%	4.20%
Day's High	8,026.64		Real Estate	1,490.21	1,504.00	-0.92%	-4.63%	10.13%
Day's Low	7,977.55		Financial Services	1,495.74	1,491.20	0.30%	-4.66%	-0.98%
YTD Change	8.94%		Telecom	1,026.27	1,032.27	-0.58%	-3.99%	0.84%
			Health Care	570.91	568.79	0.37%	9.94%	24.57%
Volume Mn	0.26		Insurance	2,110.72	2,106.07	0.22%	2.23%	2.70%
Value Traded Mn	73.03		Basic Materials	885.24	879.23	0.68%	-5.01%	-2.85%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
EKTITAB HOLDING CO SAK	13.10	9.17%	AL-ENMA'A REAL ESTATE CO	78.10	-26.79%	KUWAIT BUSINESS TC	116.00	45479.92
AQAR REAL ESTATE INVESTMENTS	84.80	8.58%	OULA FUEL MARKETING CO	490.00	-15.95%	KUWAIT PROJECTS H	97.90	16933.61
NATIONAL CLEANING COMPANY	58.70	6.92%	KUWAIT BUSINESS TOWN REAL ES	116.00	-15.33%	OULA FUEL MARKETII	490.00	15488.96
INDEPENDENT PETROLEUM GROUP	586.00	4.64%	ARKAN AL KUWAIT REAL ESTATE	101.00	-7.34%	KUWAIT REAL ESTATI	323.00	13106.81
KUWAIT & GULF LINK TRANSPORT	61.20	4.62%	NATIONAL INTERNATIONAL CO	164.00	-6.29%	NATIONAL BANK OF I	1057.00	11376.06

Source: FSC